

Annexure 1

Name of the corporate debtor: DANESITA PHADNIS FOOD INDUSTRIES LIMITED ; Date of commencement of liquidation :23-02-2024 ; List of stakeholders as on:10.05.2024

List of secured financial creditors

| Sl. No. | Name of creditor | Details of Claim received | | Details of Claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any | | | |
|--------------|-----------------------------|---------------------------|-----------------------|---------------------------|-----------------|-------------------------------------|--|------------------------------|--|--|--------------------------|------------------------------------|-----------------|-----------------------------|--|--|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | | | | | | Amount covered by guarantee | % share in total amount of claims admitted | |
| 1 | Phoenix ARC Private Limited | 27.03.2024 | Principal | 88,298,426.00 | 166,361,931.66 | Term Loan | 166,361,931.66 | YES | Hypothecation of all Plant and Machinery belonging to the Corporate Debtor | - | 44.91% | - | - | - | | |
| | | | Interest | 64,912,065.20 | | | | | | | | | | | | |
| | | | Penal Interest | 13,151,440.46 | | | | | | | | | | | | |
| | | | Other Charges | - | | | | | | | | | | | | |
| 2 | ASREC (India) Limited | 10.04.2024 | Principal | 49,419,244.50 | 197,929,094.60 | Term Loan | 197,929,094.60 | YES | All Production Machinery and other Machinery which includes Generator, Computer lab, Quality Equipment Furnitures & Fixtures | - | 53.43% | - | - | - | - | |
| | | | Interest | 145,544,695.43 | | | | | | | | | | | | |
| | | | Penal Interest | 2,965,154.67 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | |
| Total | | | 364,291,026.26 | 364,291,026.26 | | 364,291,026.26 | | | - | | - | - | - | - | | |